



pelican
宅配通

時刻用心
準時配達

Introduction of Taiwan Pelican Express

Stock code : **2642**

August 2026



Disclaimer



The information herein and the presentation made during the conference contain forward-looking statements with respect to the financial condition, results of operations and business of the company are provided for information purposes only.

These forward-looking statements represent the company's expectations or beliefs concerning future events and involve known and unknown risks and uncertainty that could cause actual results, performance or events to differ materially from those expressed.

You are urged to review the information provided herein carefully.

AGENDA



1 Operation
Performance

2 Strategy and
Outlook

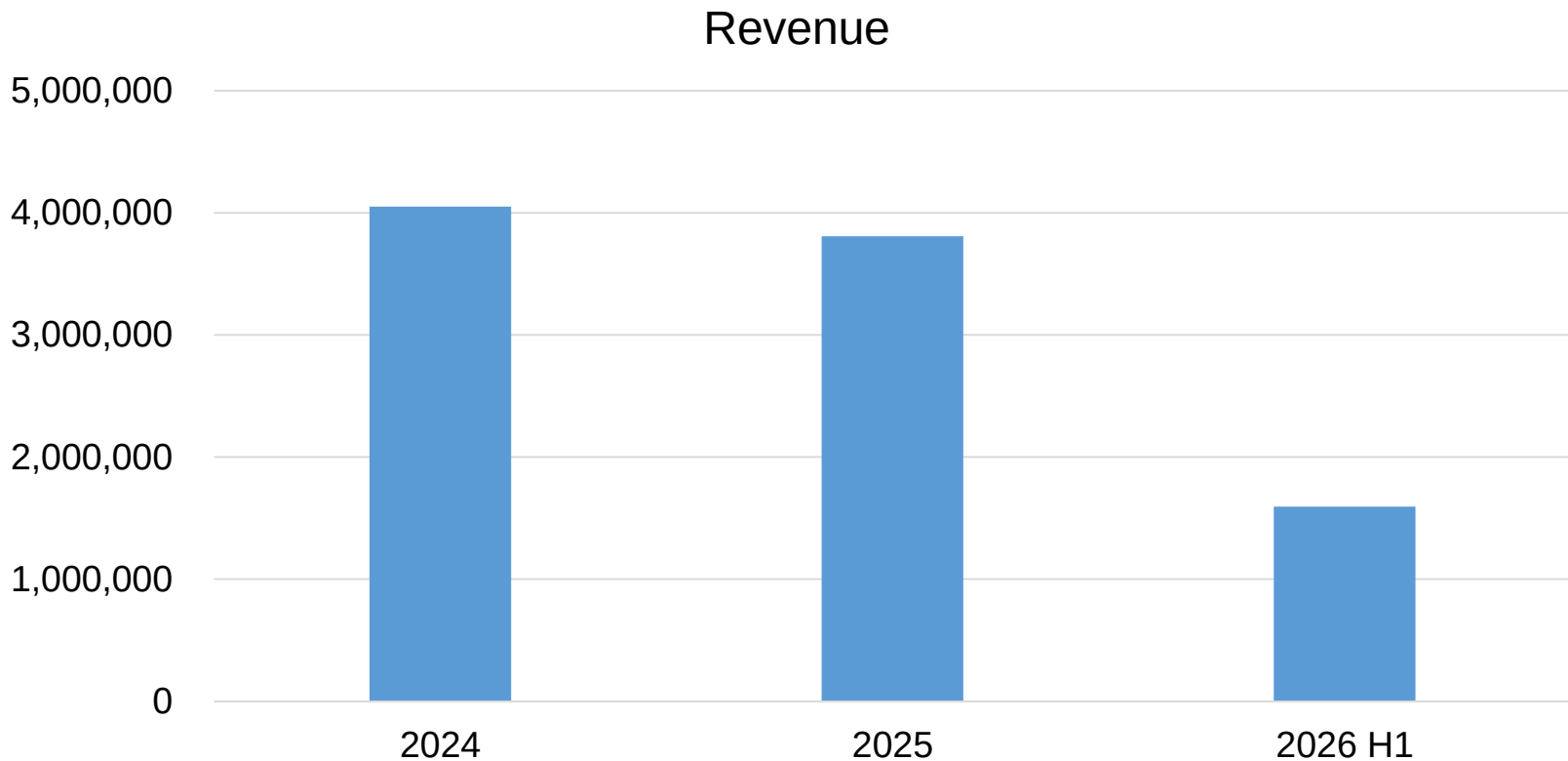
OPERATION PERFORMANCE



Operating results



Unit: NTD Thousand

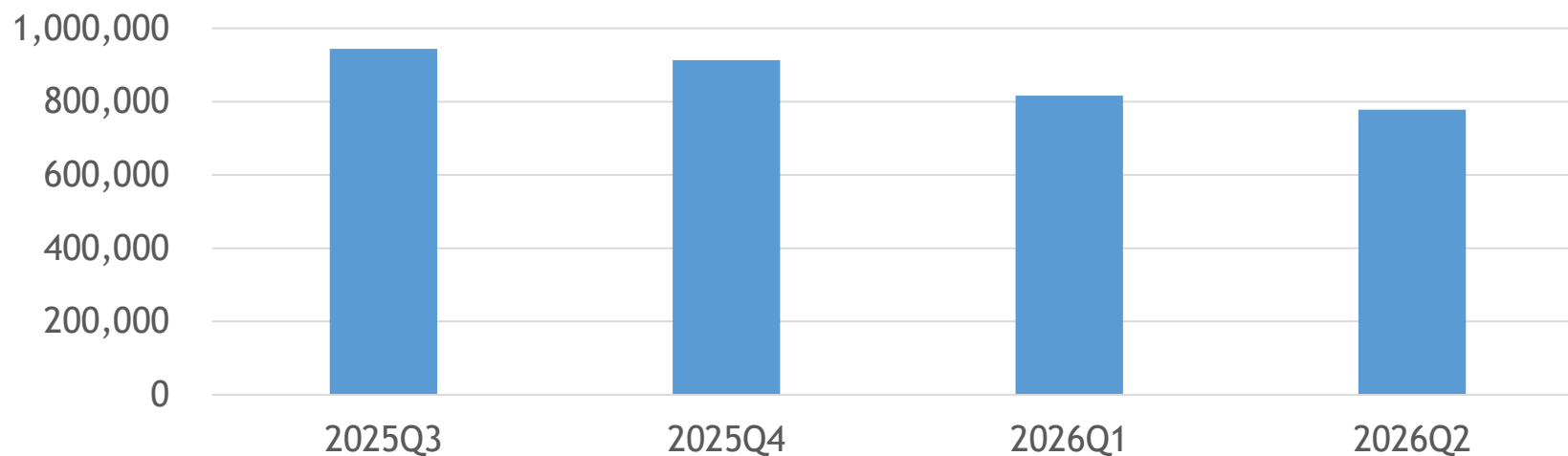


2026 Operating results

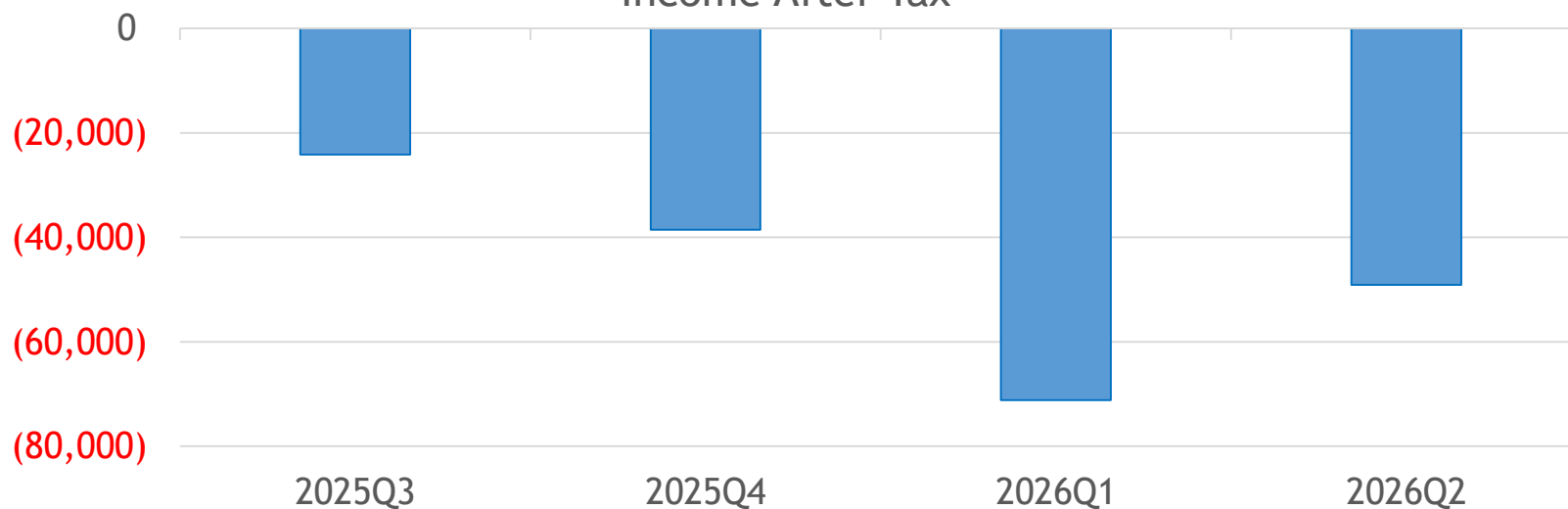


Revenue

Unit: NTD Thousand



Income After Tax



Operating Overview



The domestic retail and e-commerce landscape is undergoing dramatic shifts, with e-commerce players establishing in-house delivery fleets and smart warehousing, while consumer demand continues to shift toward cross-border e-commerce and omnichannel retail. To navigate these market changes, the Company is flexibly adjusting its business strategies to align with market trends, expanding cross-border e-commerce operations, and launching store-to-home delivery services.

In response to market challenges, we have fully initiated cost structure optimization and operational lean programs: by consolidating logistics stations, optimizing transport capacity and labor allocation, and strictly controlling administrative and selling expenses. We will continue rolling adjustments to strengthen our operational health, aiming to achieve break-even and drive operational recovery.

In 2025, total greenhouse gas emissions decreased by 10.17% compared to 2024. Scope 1 emissions (vehicle fuel consumption) decreased by 14.0%, while Scope 2 emissions (electricity) decreased by 2.9%. To advance carbon reduction and achieve green transportation goals, we continue to replace aging vehicles based on operational needs. From January to July 2026, we have decommissioned 111 trucks and 113 motorcycles.

STRATEGY AND OUTLOOK



Four Market Trends

01

Domestic EC / Cross-border EC



02

Cold Chain Food Market



03

Cold Storage



04

Smart logistics, digitalization, and green transportation



Strategy Direction



Three major directions

ESG

Reducing carbon footprint, promoting sustainable transportation, improving employee welfare, enhancing supply chain transparency, and strengthening governance practices—all aimed at advancing industry sustainability and social responsibility.

E-commerce

Providing efficient and fast delivery services, building a warehousing network to meet the rapidly growing e-commerce demand, while exploring smart technologies and green sustainable solutions to adapt to ever-changing market needs.

Digital Transformation

Utilizing technologies such as the IoT and big data analytics to improve operational efficiency, achieve real-time monitoring, smart warehousing, and intelligent delivery, optimizing supply chain management, and providing customers with faster and more reliable services.

Operation strategy



Home delivery services solidify the market.

1. Sound operations and improved profitability.

- Rationalize costs and expenses.
- Develop the B2B freight business.

2. Increase D+1 delivery rate and improve quality

- Design a reward scheme.
- Establish a dedicated team for talent acquisition and training.



Logistics expands its services.

1. Strengthen operational capabilities and accelerate logistics revenue development.

2. Develop smart logistics and warehousing, and improve operational performance



Q&A



"We care, We deliver on time"

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