

Taiwan Pelican Express Co., Ltd.

Announcement of Shareholders' Regular Meeting, 2017

- I. Please be informed that the Shareholders' Regular Meeting of the Taiwan Pelican Express Co., Ltd., 2017 is scheduled to be convened at Building E, 4F, No. 19-11 Sanchong Rd., Nangang Dist., Taipei City (Conference Room 447 of Nangang Software Incubator) at 9:00 a.m., May 31, 2017 (Wednesday). For the Meeting, enrollment for participation by shareholders is accepted at 8:30 a.m. at the same spot as the place for the Meeting.
- II. Contents of the agenda: (I) Issues for reports: 1. The Company's business report, 2016. 2. Audit Report of the Audit Committee, 2016. 3. Report on amendment to the Company's "Best-Practice Principles on Good Faith Management". 4. Report on allocation of remuneration to remuneration to directors and employees, 2016. (II) Issues to be acknowledged: 1. The Company's business report and financial statements, 2016. 2. Allocation of earnings in 2016. (III) 1. Issues for discussion: 1. Amendment to the Company's "Articles of Incorporation". 2. Amendment to the Company's "Procedures for the Acquisition or Disposal of Assets". (IV) Extraordinary motions.
- III. Regarding the Company's allocation of earnings in 2016, the Board of Directors has resolved that NT\$0.45 should be allocated per share as cash dividend.
- IV. Please find enclosed herewith the Company's Notice to Shareholders for Participation and Proxy, one set each. A shareholder who decides to participate in the shareholders' meeting in person is requested to sign or affix his/her seal onto the second copy of the Notice to Shareholders for Participation (not to be mailed back) and report for presence with the Notice at the specified venue on the appointed day. A shareholder who decides to authorize a proxy to participate on his/her behalf is requested to sign or affix his/her seal onto the fifth copy of the Proxy and fill up the name, address with signature or affixed seal of the Proxy and submit the Proxy to the Company's shareholder services agent five (5) days prior to the scheduled meeting time at the latest: KGI Securities Co. Ltd., Attn.: Shareholder Services Agent Department (5F., No.2, Sec. 1, Chongqing S. Rd., Zhongzheng Dist., Taipei City) to complete the process for participation through a proxy so that the participation certificate may be mailed out in response. If the participation certificate is not received

before the meeting time, the Proxy may apply at the venue with an identity certificate for re-issuance.

- V. As expressly provided for in Article 26-2 of the Securities and Exchange Act: “The notice of the shareholders meeting to be given by an issuer to shareholders who own less than 1,000 shares of nominal stocks may be given in the form of a public announcement thirty(30) days prior to the shareholders’ regular meeting”. Accordingly, the notice is not mailed out individually.
- VI. In case of solicitation of proxies in public for the present shareholders’ regular meeting, the Company will upload it to the website of the Securities & Futures Institute (<http://free.sfi.org.tw>) on or before April 28, 2017. Please refer to the guidelines on the website for the method of inquiry.
- VII. The institution in charge of statistics and verification of the Proxies for the present shareholders’ meeting is: Shareholder Services Agent Department of KGI Securities Co. Ltd..
- VIII. **In the present shareholders’ meeting, shareholders are entitled to exercise voting powers by electronic means. The period of exercise of such right: A period starting from April 29, 2017 until May 28, 2017. A shareholder who intends to exercise such right shall log in “Shareholders e-voting”** **【Website: <http://www.stockvote.com.tw>】** **of the Taiwan Stock Exchange Corporation (TSEC) based on CA Voucher (a natural person (individual) certificate, voucher for a securities dealer to place an order, certificate of online banking, industrial & commercial certificate, certificate co-used by a securities dealer/futures dealer, government issued certificate in any form) and then vote as instructed.**
- IX. No souvenir is to be offered for the present special shareholders meeting.

Attn.: The Shareholders of Taiwan Pelican Express Co., Ltd.

The Board of Directors of
Taiwan Pelican Express Co., Ltd.
[Affixed with the official seal]